

July 9, 2021

OverActive Media – Investor Q+A Document

Q: How did OverActive Media go public?

OverActive Media completed a merger with Abigail Capital Corporation (“Abigail”), a capital pool company listed on the Toronto Venture Exchange (“TSXV”).

Q: When and what stock exchange did OverActive Media go public on?

OverActive Media was listed on the TSX Venture (TSXV) and began trading on July 14, 2021, under the ticker symbol “OAM”..

Q: At what price was the go public transaction completed?

OverActive Media’s shares were valued at C\$2.25 per share.

Q: Where is OverActive Media’s corporate headquarters?

The corporate HQ is in Toronto’s vibrant Liberty Village in Canada.

Q: Will my OverActive Media common shares be subject to a lock-up or hold period? Can I trade my shares on the first day of trading?

The OverActive Media shares issued pursuant to the merger will generally be immediately freely tradeable in Canada. OverActive Media shares will not be registered in the U.S. and will only be tradeable in Canada accordance with U.S. securities laws. U.S. holders are encouraged to consult with their financial and legal advisors with respect to the trading of their shares.

Q: Will US residents be able to purchase shares?

Only certain brokerages allow U.S. residents to purchase shares on Canadian exchanges. U.S. residents may be able to purchase shares of OverActive on the TSXV depending on their brokerage.

Q: When will I receive my “public” OverActive Media shares?

You will receive your shares shortly after the closing of the transaction.

Q: How do I deposit my “public” OverActive Media shares?

If your shares are not held in a brokerage account, your shares will be delivered via a Direct Registration System (DRS) email, which will contain instructions as to how your shares may be electronically deposited with your broker. Please consult with your broker for detailed information on how to deposit your shares.

If your shares are held in a brokerage account, your broker will receive by email and traditional mail, a DRS Statement and deposit the shares directly to your account.

Q: Can I transfer my shares to another brokerage account, entity or individual?

In order to transfer shares into a separate account, please consult with your Broker. Your “public” shares will be registered in the same name as your original OverActive Media Shares.

Q: What are the monthly financials and the monthly revenue leading into the IPO?

As a public company, OverActive Media will report its financial information on a quarterly basis. Annual financial statements will be available on the company website and on SEDAR within 120 days of each fiscal year end. Interim financial statements will be available on the company website and SEDAR within 60 days of each quarter end.

Q: How much money has OverActive Media raised in advance of going public?

OverActive Media raised just over \$100 million (CAD) dollars prior to being listed and trading on the TSXV.

Q: Are there any celebrity investors?

OverActive Media’s investors include Grammy-Award Winner, The Weeknd; the NHL’s Montreal Canadiens; Toronto Maple Leafs’ star Mitch Marner; two-time Stanley Cup Champion, Arizona Coyotes’ Phil Kessel and two-time Stanley Cup Champion, Washington Capitals’ Carl Hagelin.

Q: I invested in the Subscription Receipt round. What happens with my Subscription Receipts?

Each Subscription Receipt was exchanged for one OverActive Media share immediately prior to completion of the merger and then exchanged for one “public” OverActive Media share. You will be receiving a DRS Statement in respect of these shares in the same manner as described above.

Q: Is there currently any preferred stock outstanding?

There are currently no preferred OverActive Media shares outstanding.

Q: When is OverActive Media's fiscal year end?

OverActive Media’s fiscal year end is on December 31st of the calendar year.

Q: What is OverActive Media’s approach to Environment, Social and Governance (ESG) initiatives?

At OverActive Media, we are committed to incorporating ESG principles into our core decision-making process. As an active publicly traded company in a thriving industry, our policies and practices are designed and implemented with our people and our social impact in mind. As a company, we will: (i) Seek appropriate advice and disclosure on ESG matters by the experts and entities in which we invest; (ii) Promote acceptance and implementation of the community principles within the investment industry; and (iii) Report on our activities and progress towards full implementation.